

एआई एसेट्स होल्डिंग लिमिटेड
(पूर्व में एयर इंडिया एसेट्स होल्डिंग लिमिटेड)
AI ASSETS HOLDING LIMITED
(Formerly AIR INDIA ASSETS HOLDING LIMITED)

To,

October 17, 2022

The Manager
Corporate Relationship
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai-400001

Dear Sir,

Sub: Half yearly compliance in accordance with SEBI Circular related to ISINs for Debt securities issued under the SEBI (Issue and Listing of Debt Securities) (Amendment) Regulations, 2018

We refer to SEBI Circular No. CIR/IMD/DF-1-67/2017 dated June 30, 2017 regarding specifications related to International Securities Identification Number (ISINs) for private placement of Debt securities issued under SEBI (Issue and Listing of Debt Securities) (Amendment) Regulations, 2018. Please find enclosed herewith the statement of privately placed debt securities of the Company for the Half Year ended 30th September, 2022, in prescribed format.

You are requested to take the same on record.

Yours faithfully,
For AI Assets Holding Limited
(Formerly Known as Air India Assets Holding Limited)

KAVIT Digitally signed
by KAVITA
Date:
2022.10.17
12:39:50 +05:30
A

Kavita Tanwar
Company Secretary
M. No. ACS29486

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AI ASSETS HOLDING LIMITED
(Formerly AIR INDIA ASSETS HOLDING LIMITED)

STATEMENT OF PRIVATELY PLACED DEBT SECURITIES

OF

AI ASSETS HOLDING LIMITED
(Formerly Known as Air India Assets Holding Limited)

FOR

HALF YEAR ENDED 30TH SEPTEMBER 2022

Name of the Issuer	ISIN	Issuance date	Maturity date	Coupon Rate	Interest Payment Frequency	Embedded option if any	Amount issued (Rs. In Cr.)	Amount outstanding (Rs. In Cr.)
AI Assets Holding Limited	INE0AED08011	18-09-2019	16-12-2022	6.99%	Half yearly	NA	7000	7000
	INE0AED08029	14-10-2019	12-10-2029	7.39%			7000	7000
	INE0AED08037	22-10-2019	22-10-2029	7.39%			7985	7985